

2 March 2018

**Cora Gold Limited (“Cora Gold”, “Cora” or “the Company”)
Statement re Broker**

The Company notes the announcement today regarding Beaufort Securities Limited (“BSL”) and Beaufort Asset Clearing Services Limited (“BACSL”) being placed into insolvency and that the Financial Conduct Authority (the “FCA”) has imposed requirements on BSL and BACSL to cease all regulatory activity.

BSL is the joint broker to the Company pursuant to the AIM Rules for Companies (the “AIM Rules”). As a result of the requirements imposed by the FCA, BSL will no longer be able to provide broking services to the Company in accordance with the AIM Rules.

Mirabaud Securities will now be the Company’s sole broker.

**** ENDS ****

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Notes to the Editors

Cora Gold is a new gold exploration company focused on two world class gold regions in Mali and Senegal in West Africa. Historical exploration has resulted in the highly prospective Sanankoro Gold Discovery, in addition to multiple, high potential, drill ready gold targets within its broader portfolio. Cora Gold’s primary focus is on further developing Sanankoro in the Yanfolila Gold Belt (South Mali), which Cora Gold believes has the potential for a standalone mine development. Cora Gold’s highly experienced and successful management team has a proven track record in making multi-million ounce gold discoveries which have been developed into profitable mines.