



CORA GOLD LIMITED

British Virgin Islands ('BVI') company number 1701265
(the 'Company' or 'Cora')

Result of 2021 Annual General Meeting of the Company
held online at 12.00 p.m. (United Kingdom time) on 22 June 2021 (the 'Meeting')

Voting at the Meeting was as follows:

	Votes for		Votes against		Votes withheld
	Number	%	Number	%	Number
Resolution 1	91,490,968	100%	-	-	-
Resolution 2	91,470,968	100%	-	-	20,000
Resolution 3	91,470,968	99.98%	20,000	0.02%	-
Resolution 4	91,470,968	99.98%	20,000	0.02%	-
Resolution 5	91,470,968	99.98%	20,000	0.02%	-
Resolution 6	91,481,394	100%	-	-	9,574
Resolution 7	91,461,383	100%	11	-	29,574

This included votes cast as follows in respect of shareholders who appointed the Chairman of the Meeting as their proxy:

	Votes for		Votes against		Votes withheld
	Number	%	Number	%	Number
Resolution 1	91,490,968	100%	-	-	-
Resolution 2	91,470,968	100%	-	-	20,000
Resolution 3	91,470,968	99.98%	20,000	0.02%	-
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Therefore, in accordance with the Notice of the Meeting dated 14 May 2021 the following resolutions were passed by the Company's shareholders at the Meeting held on 22 June 2021:

- by ordinary resolution:

Resolution 1

To receive the Company's annual accounts for the financial year ended 31 December 2020 together with the Directors' Report and Independent Auditor's Report on those accounts.

Resolution 2

To re-appoint PKF Littlejohn LLP as the Company's auditor to hold office from the conclusion of this meeting until conclusion of the next meeting at which annual accounts are laid before the Company and to authorise the Directors to determine the remuneration of the auditor.

Resolution 3

To re-elect Andrew Chubb as a Director of the Company having been appointed since the date of the last annual general meeting.

Resolution 4

To re-elect David Pelham as a Director of the Company.

Resolution 5

To re-elect Paul Quirk as a Director of the Company.

Resolution 6

The Directors be generally and unconditionally authorised to exercise all powers of the Company to allot shares in the Company, and to grant rights to subscribe for or convert any security into shares of the Company (such shares, and rights to subscribe for or to convert any security into shares of the Company being 'relevant shares') (i) in respect of any exercise of options granted pursuant to the Company's share option scheme, and (ii) in addition to (i), up to a maximum of 51,345,500 Ordinary Shares in aggregate; provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the commencement of the Annual General Meeting of the Company to be held in 2022, save that the Company may, before such expiry, make offer(s) or enter into agreement(s) which would or might require relevant shares to be allotted or granted after such expiry and the Directors may allot relevant shares in pursuance of such offer(s) or agreement(s) notwithstanding that the authority



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conferred by this resolution has expired; and all unexercised authorities previously granted to the Directors to allot relevant shares be and are hereby revoked.

- by special resolution:

Resolution 7

The Directors be generally empowered to allot equity securities for cash pursuant to the authority conferred by Resolution 6 or by way of sale of treasury shares, as if the right of pre-emption did not apply to any such allotment; provided that this authority shall be limited to:

- a. the allotment of any number of Ordinary Shares following exercise of rights under the Company's share option scheme;
- b. the allotment of up to an additional 51,345,500 Ordinary Shares, representing 25 per cent. of the number of Ordinary Shares in issue on the date of this notice of Annual General Meeting to enable the Directors of the Company to expeditiously, and without incurring undue costs, undertake a limited equity fundraise or acquisition should the opportunity present itself

and provided that this power shall expire on the commencement of the Annual General Meeting of the Company to be held in 2022 (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before the date of such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer(s) or agreement(s) notwithstanding that the power conferred by this resolution has expired.

Dated: 22 June 2021