

**Form of Proxy for use at the Annual General Meeting of
Cora Gold Limited
to be held at 12.00pm on 12 June 2018**

I/We, the undersigned, being (a) member/members of Cora Gold Limited, hereby appoint the Chairman of the Meeting or

.....
Name of Proxy..... Number of shares.....

as my/our proxy to vote for me/us on my/our behalf at the Annual General Annual Meeting of the Company to be held at 12.00 p.m. on 12 June 2018 at the offices of Allenby Capital Limited at 5 St. Helen's Place, London EC3A 6AB, United Kingdom and at any adjournment thereof for any vote taken on a show of hands or taken on a poll.

I/We wish my/our proxy to vote as shown below in respect of the resolutions set out in the Notice of the Meeting.

Please indicate by ticking the box if this proxy appointment is one of multiple appointments being made*

For appointment of one or more proxy, please refer to explanatory note 1 (overleaf)

Ordinary Resolutions	For	Against	Vote Withheld
1. To receive the Company's annual accounts for the financial year ended 31 December 2017 together with the Directors' Report and Auditor's Report on those accounts.			
2. To re-elect Jonathan Forster as a Director, who retires by rotation, in accordance with the Articles of Association of the Company.			
3. To re-elect Geoffrey McNamara as a Director of the Company having been appointed since the date of the last annual general meeting.			
4. To re-elect Paul Quirk as a Director of the Company having been appointed since the date of the last annual general meeting.			
5. To re-elect Robert Monro as a Director of the Company having been appointed since the date of the last annual general meeting.			
6. To re-elect David Pelham as a Director of the Company having been appointed since the date of the last annual general meeting.			
7. To re-appoint PKF Littlejohn LLP as the Company's auditor to hold office from the conclusion of this meeting until conclusion of the next meeting at which annual accounts are laid before the Company and to authorise the Directors to determine the remuneration of the auditor.			
8. The Directors be generally and unconditionally authorised to exercise all powers of the Company to allot shares in the Company, and to grant rights to subscribe for or convert any security into shares of the Company (such shares, and rights to subscribe for or to convert any security into shares of the Company being "relevant shares") (i) in respect of any exercise of options granted pursuant to the Company's share option scheme, and (ii) in addition to (i), up to a maximum of 5,497,539 Ordinary Shares in aggregate; provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the commencement of the Annual General Meeting held in 2019 or 31 December 2019, whichever is earlier to occur, save that the Company may, before such expiry, make offer(s) or enter into agreement(s) which would or might require relevant shares to be allotted or granted after such expiry and the Directors may allot relevant shares in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired; and all unexercised authorities previously granted to the Directors to allot relevant shares be and are hereby revoked.			

Special Resolution	For	Against	Vote Withheld
<p>9. The Directors be generally empowered to allot equity securities for cash pursuant to the authority conferred by Resolution 8 or by way of sale of treasury shares, as if the right of pre-emption did not apply to any such allotment; provided that this authority shall be limited to:</p> <p>(a) the allotment of any number of Ordinary Shares following exercise of rights under the Company's share option scheme;</p> <p>(b) the allotment of up to 80,000 Ordinary Shares to S3 Consortium Pty Limited as consideration for marketing services provided to the Company and in lieu of a payment of £12,800 otherwise contractually due from the Company;</p> <p>(c) the allotment of up to an additional 10,995,079 Ordinary Shares, representing 20 per cent. of the number of Ordinary Shares in issue on the date of issue of the notice of annual general meeting to enable the Directors of the Company to expeditiously, and without incurring undue costs, undertake a limited equity fundraise or acquisition should the opportunity present itself;</p> <p>and provided that this power shall expire on the commencement of the Annual General Meeting of the Company to be held in 2019 or the date falling 15 months from 12 June 2018, whichever is earlier to occur (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may before the date of such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this resolution has expired.</p>			

If you want your proxy to vote in a certain way on the resolutions specified, please place an "X" in the appropriate box. If you fail to select any of the given options your proxy can vote as he/she chooses or can decide not to vote at all. The proxy can also do this on any other resolution that is put to the meeting.

* The "Vote Withheld" option is not to enable you to abstain on any particular resolution. However, it should be noted that a "vote withheld" is not a vote in law and will not be counted in the calculation of the proportion of votes "For" and "Against" a resolution.

Signed..... Dated this day of.....2018

Name

Address.....

NOTES

- To appoint as a proxy a person other than the Chairman of the meeting insert the full name in the space provided. A proxy need not be a member of the Company. You can also appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different share or shares held by you. The following options are available:
 - To appoint the Chairman as your sole proxy in respect of all your shares, simply fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.
 - To appoint a person other than the Chairman as your sole proxy in respect of all your shares, delete the words 'the Chairman of the meeting (or)' and insert the name and address of your proxy in the spaces provided. Then fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.
 - To appoint more than one proxy, you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. If you wish to appoint the Chairman as one of your multiple proxies, simply write 'the Chairman of the Meeting'. All forms must be signed and should be returned together in the same envelope.
- Unless otherwise indicated the proxy will vote as he thinks fit or, at his discretion, abstain from voting.
- The Form of Proxy below must arrive at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ, United Kingdom during usual business hours accompanied by any Power of attorney under which it is executed (if applicable) no later than 12.00 p.m. on 8 June 2018.
- A corporation must execute the Form of Proxy under either its common seal or the hand of a duly authorised officer or attorney.
- The Form of Proxy is for use in respect of the shareholder account specified above only and should not be amended or submitted in respect of a different account.
- The 'Vote Withheld' option is to enable you to abstain on any particular resolution. Such a vote is not a vote in law and will not be counted in the votes 'For' and 'Against' a resolution.
- Completion and return of the Form of Proxy will not preclude you from attending and voting in person at the Meeting should you subsequently decide to do so.
- You may return the proxy form to the Registrar in the enclosed pre-addressed envelope.